



WEEKLY AGRICULTURAL REPORT



June 27, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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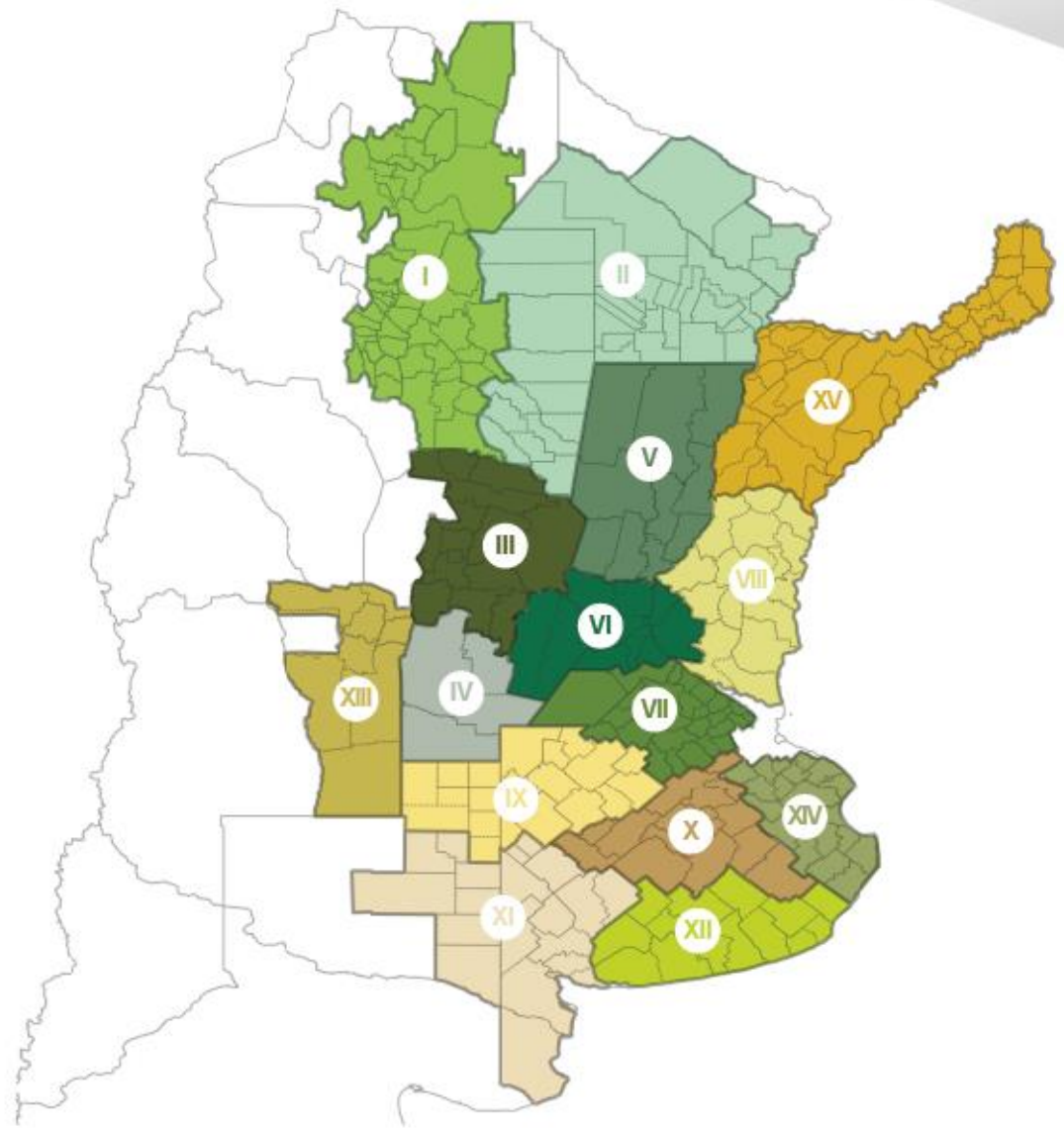
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: JUNE 27 TO JULY 3, 2019

**TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS  
OVER THE NORTHEAST AND CENTER-EAST OF THE  
AGRICULTURAL REGION. FINAL ENTRY OF A VIGOROUS  
POLAR AIR MASS.**

At the beginning of the perspective, the north of the agricultural area will receive tropical winds that will moderately raise temperatures. The rest of the area will remain under the influence of polar winds, with values ranging from normal to below normal. At the same time, the northeast and center-east of the Ag. region will receive abundant precipitations. The rest of the region will observe scarce values. Later in the perspective, polar winds will return, dropping temperatures with likelihood of frosts over the west, south and center of the agricultural area and the south of Paraguay.

## WHEAT

In the course of the last weeks, the wheat scenario for the 2019-20 season has been modified in two aspects. On the one hand, as we have mentioned in previous reports, we observe a clear downward trend in the NEA region and the north-center of Santa Fe, mainly due to the water excess brought by the abundant rains during the months of April and May. On the other hand, the NOA region and the provinces of Córdoba and Buenos Aires show good conditions both in climatic and economic terms, raising the projection of the area sown to 6.6 MHa.

## SOYBEAN

Over the last week, harvest has expanded into the north and south of the national agricultural area. To date, the season 2018/19 is considered complete, although there are still 80,000 Ha with unharvested crops in the provinces of Chaco and Santiago del Estero, where water excess hinders harvest completion. The national average yield stands at 3.37 Tn/Ha. Weekly progress is estimated at 0.4 percentage points. Current production stands at 55.8 MTn.

## CORN

The high moisture content in grains hinders harvest progress. Even though producers are focused on the completion of the soybean season, our survey shows a YoY delay of 9.4 percentage points in the collection of the cereal. In absolute numbers, 2.7 M hectares have already been harvested with an average yield of 9.19 T/H. To date, corn is 46 % collected. Weekly progress is estimated at 1,8 percentage points.

## SORGHUM

Water excess in the north of the country coupled with the high moisture content in grains hinder harvest progress. To date, grain sorghum is 61.7 % collected out of the de 730,000 Ha planted this season, down 7.3 percentage points YoY (WAG 28/06/18: 68.9 %). Yields remain close to the regional averages, being the highest in the north belt.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# WHEAT

2019/20 Season

As of: June 26, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390,000	436,000	99.0	431,640
II NEA	465,000	450,000	78.0	351,000
III Ctro N Cba	630,000	690,000	89.0	614,100
IV S Cba	425,000	457,000	79.4	362,721
V Ctro N SFe	485,000	480,000	65.0	312,000
VI Núcleo Norte	860,000	898,000	70.6	633,988
VII Núcleo Sur	590,000	622,000	50.0	311,000
VIII Ctro E ER	280,000	315,000	45.2	142,286
IX N LP-OBA	495,000	535,000	49.0	262,150
X Ctro BA	340,000	356,000	39.3	139,872
XI SO BA-S LP	530,000	555,000	33.5	185,925
XII SE BA	580,000	640,000	30.6	195,584
XIII SL	10,000	12,000	83.0	9,960
XIV Cuenca Sal	100,000	131,000	38.0	49,780
XV Otras	20,000	23,000	80.0	18,400
<b>TOTAL</b>	<b>6,200,000</b>	<b>6,600,000</b>	<b>60.9</b>	<b>4,020,406</b>

# SOYBEAN

2018/19 Season

As of: June 26, 2019

Zone	Sown	Hectareage (Ha)		Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
		Lost	Harvestable					
I	NOA	925,250	63,900	861,350	100.0	861,350	28.7	2,474,270
II	NEA	1,017,292	252,200	765,092	90.5	692,221	28.6	1,981,652
III	Ctro N Cba	2,037,850	43,300	1,994,550	100.0	1,994,550	37.8	7,545,279
IV	S Cba	1,637,917	37,200	1,600,717	100.0	1,600,717	33.1	5,301,175
V	Ctro N SFe	1,306,558	185,300	1,121,258	99.3	1,113,874	31.7	3,530,208
VI	Núcleo Norte	2,594,450	55,200	2,539,250	100.0	2,539,250	41.7	10,590,951
VII	Núcleo Sur	2,439,936	55,300	2,384,636	100.0	2,384,636	38.4	9,150,417
VIII	Ctro E ER	1,300,700	96,500	1,204,200	100.0	1,204,200	28.5	3,435,894
IX	N LP-OBA	1,970,840	103,300	1,867,540	100.0	1,867,540	36.9	6,899,706
X	Ctro BA	598,942	44,500	554,442	100.0	554,442	28.3	1,570,102
XI	SO BA-S LP	436,317	38,900	397,417	100.0	397,417	16.8	666,553
XII	SE BA	1,092,592	53,300	1,039,292	100.0	1,039,292	18.0	1,870,256
XIII	SL	179,967	4,650	175,317	100.0	175,317	22.0	386,502
XIV	Cuenca Sal	120,807	4,200	116,607	100.0	116,607	26.8	312,860
XV	Otras	40,583	2,250	38,333	100.0	38,333	21.9	84,042
<b>TOTAL</b>		<b>17,700,000</b>	<b>1,040,000</b>	<b>16,660,000</b>	<b>99.5</b>	<b>16,579,744</b>	<b>33.7</b>	<b>55,799,869</b>



# CORN

2018/19 Season

As of: June 26, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	420,000	2,500	417,500	14.0	58,450	70.2	410,192
II	NEA	644,000	5,000	639,000	8.0	51,120	64.0	327,068
III	Ctro N Cba	870,000	6,950	863,050	29.2	251,921	91.0	2,292,486
IV	S Cba	740,000	8,900	731,100	33.7	246,083	86.6	2,130,280
V	Ctro N SFe	248,000	5,925	242,075	40.5	98,075	78.2	767,374
VI	Núcleo Norte	595,000	16,875	578,125	93.2	538,761	106.1	5,718,116
VII	Núcleo Sur	478,000	14,725	463,275	89.4	414,170	104.7	4,335,298
VIII	Ctro E ER	200,000	6,800	193,200	59.9	115,794	79.4	919,265
IX	N LP-OBA	660,000	11,930	648,070	67.7	438,585	94.5	4,142,901
X	Ctro BA	330,000	5,350	324,650	49.8	161,660	84.6	1,368,277
XI	SO BA-S LP	182,000	3,450	178,550	53.0	94,543	70.6	667,179
XII	SE BA	230,000	3,880	226,120	43.5	98,276	84.3	828,111
XIII	SL	246,000	1,750	244,250	27.7	67,625	65.4	442,104
XIV	Cuenca Sal	125,000	2,150	122,850	46.4	57,060	83.3	475,397
XV	Otras	32,000	1,650	30,350	75.0	22,763	58.0	131,962
<b>TOTAL</b>		<b>6,000,000</b>	<b>97,835</b>	<b>5,902,165</b>	<b>46.0</b>	<b>2,714,885</b>	<b>91.9</b>	<b>24,956,006</b>



# SORGHUM

2018/19 Season

As of: June 26, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	21,000	1,500	19,500	52.0	10,140	32.0	32,462
II	NEA	190,000	11,000	179,000	51.0	91,290	32.5	296,543
III	Ctro N Cba	70,000	5,500	64,500	78.0	50,310	49.9	250,946
IV	S Cba	25,000	3,320	21,680	79.0	17,127	44.4	75,976
V	Ctro N SFe	130,000	15,000	115,000	82.0	94,300	36.1	340,501
VI	Núcleo Norte	25,000	3,580	21,420	80.0	17,136	55.0	94,276
VII	Núcleo Sur	14,000	1,565	12,435	81.0	10,072	53.3	53,726
VIII	Ctro E ER	60,000	6,460	53,540	87.0	46,580	37.1	172,706
IX	N LP-OBA	35,000	1,800	33,200	58.0	19,256	42.4	81,604
X	Ctro BA	8,500	850	7,650	28.0	2,142	40.5	8,667
XI	SO BA-S LP	70,000	2,200	67,800	20.0	13,560	27.4	37,181
XII	SE BA	6,500	550	5,950	21.0	1,250	31.1	3,885
XIII	SL	40,000	1,500	38,500	74.0	28,490	38.9	110,742
XIV	Cuenca Sal	22,000	1,600	20,400	33.0	6,732	35.4	23,832
XV	Otras	13,000	1,100	11,900	51.0	6,069	34.4	20,861
<b>TOTAL</b>		<b>730,000</b>	<b>57,525</b>	<b>672,475</b>	<b>61.6</b>	<b>414,454</b>	<b>38.7</b>	<b>1,603,906</b>